

## *Click Links Below For Easy Setup*

### DASHBOARD:

Update Profile seen by clients

Set up chat bot message

Save marketing links

Create client profile & invite

Create tags & tag users

### APP:

Invite your sphere of influence

Share listings: chat, text & social

Create saved search for users

Converse with clients in chat

Check insights daily for follow up

### MARKETING:

Add app links to all digital presence

Post on social media consistently

Watch our social media webinars

Register & join our live webinars

Put QR code on all print marketing

Add app link to email signature

Invite everyone you meet

Send custom push notifications

### Resources

Training Center:



Each checklist item is a clickable link for more information  
-If you have additional questions please connect with your app admin-